

AUSTRALIAN ACCOMMODATION REPORT DECEMBER 2019



Australia's accommodation sector recorded little change in Average Daily Rate (ADR) and Revenue per Available Room (RevPAR) for the year to December 2019 against a background of increased supply. During the same period, the supply of rooms grew by 1.9% and demand grew 2.8% across the country - causing overall occupancies to rise by 0.9%. Sydney and Melbourne continued to be the top two markets in terms of absolute RevPAR over the period, while the highest rate of RevPAR growth (of 7.9%) was seen in Hobart.

National Overview

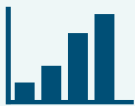
Occupancy



71.5%

+0.9% vs December 2018

ADR



\$201

-0.1% vs December 2018

RevPAR



\$143.75

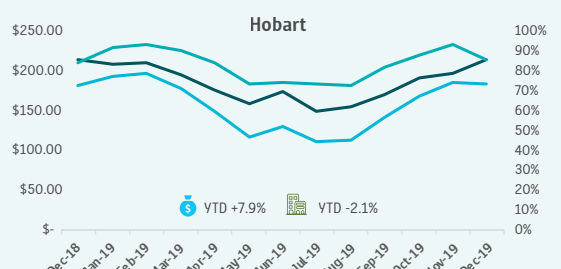
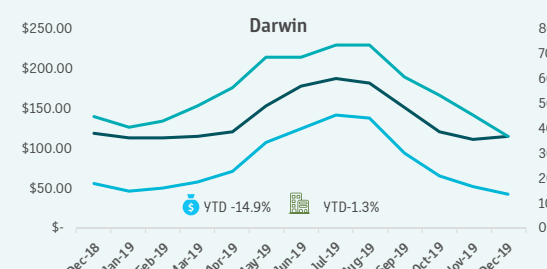
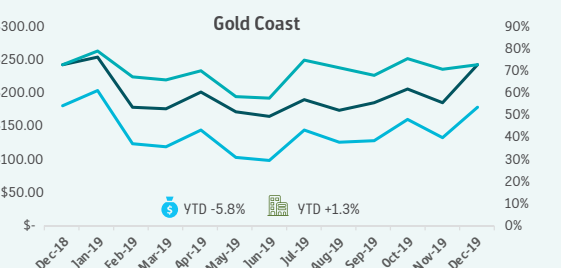
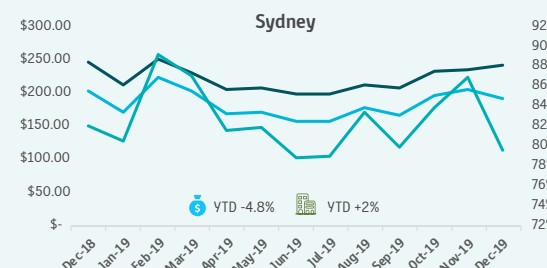
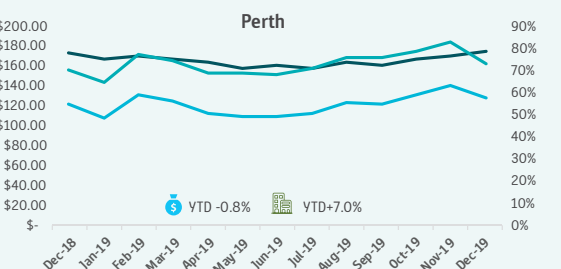
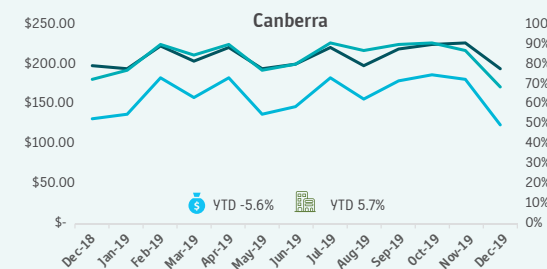
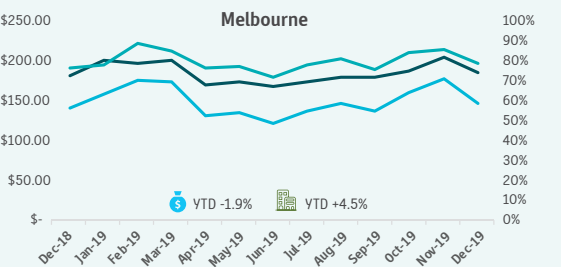
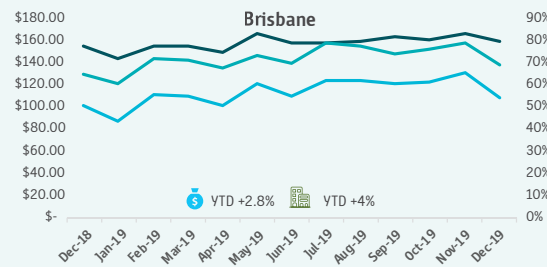
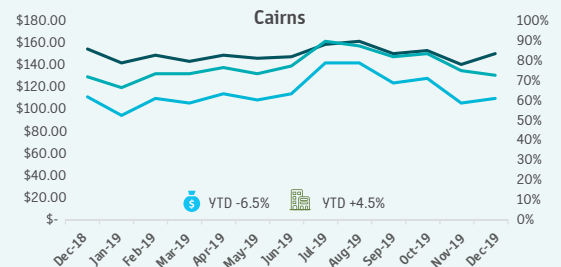
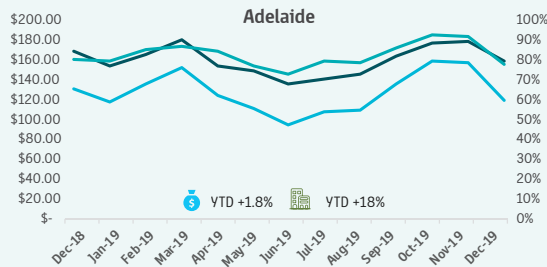
+0.9% vs December 2018

Room Supply



300,498

+1.9% vs December 2018



Source: STR Hotel Performance (December 2019).